

Arizona Employment Forecast

(In Thousands)

	<u>Historical</u>	<u>Forecast</u>
	2010	2020
Total Nonfarm Employment	2382.0	2894.0
<i>Numerical Change</i>		512.0
<i>Percent Change</i>		21.5%
Manufacturing	148.5	163.4
<i>Numerical Change</i>		14.9
<i>Percent Change</i>		10.0%
Natural Resources & Mining	10.9	12.9
<i>Numerical Change</i>		2.0
<i>Percent Change</i>		18.3%
Construction	111.5	166.2
<i>Numerical Change</i>		54.7
<i>Percent Change</i>		49.1%
Trade, Transportation, & Utilities	467.8	562.9
<i>Numerical Change</i>		95.1
<i>Percent Change</i>		20.3%
Information	36.4	38.4
<i>Numerical Change</i>		2.0
<i>Percent Change</i>		5.6%
Financial Activities	163.8	190.0
<i>Numerical Change</i>		26.2
<i>Percent Change</i>		16.0%
Professional & Business Services	339.8	441.2
<i>Numerical Change</i>		101.4
<i>Percent Change</i>		29.8%
Educational & Health Services	344.8	456.5
<i>Numerical Change</i>		111.7
<i>Percent Change</i>		32.4%
Leisure & Hospitality	253.9	315.8
<i>Numerical Change</i>		61.9
<i>Percent Change</i>		24.4%
Other Services	88.2	95.4
<i>Numerical Change</i>		7.2
<i>Percent Change</i>		8.1%
Government	416.3	451.3
<i>Numerical Change</i>		35.0
<i>Percent Change</i>		8.4%

Note - All figures are annual averages rounded to the nearest tenth for percentage change or the nearest hundred for employment. Numerical change and percent change are based on the difference from the forecast year annual average employment and the base year annual average employment.

Phoenix MSA Employment Forecast

(In Thousands)

	<u>Historical</u>	<u>Forecast</u>
	2010	2020
Total Nonfarm Employment	1688.9	2080.9
<i>Numerical Change</i>		392.0
<i>Percent Change</i>		23.2%
Manufacturing	110.7	122.5
<i>Numerical Change</i>		11.8
<i>Percent Change</i>		10.6%
Natural Resources & Mining	3.0	3.6
<i>Numerical Change</i>		0.6
<i>Percent Change</i>		18.5%
Construction	82.4	124.3
<i>Numerical Change</i>		41.8
<i>Percent Change</i>		50.7%
Trade, Transportation, & Utilities	345.9	417.4
<i>Numerical Change</i>		71.5
<i>Percent Change</i>		20.7%
Information	27.4	29.4
<i>Numerical Change</i>		2.0
<i>Percent Change</i>		7.1%
Financial Activities	137.4	161.3
<i>Numerical Change</i>		24.0
<i>Percent Change</i>		17.4%
Professional & Business Services	270.7	354.5
<i>Numerical Change</i>		83.8
<i>Percent Change</i>		30.9%
Educational & Health Services	239.1	323.1
<i>Numerical Change</i>		84.0
<i>Percent Change</i>		35.1%
Leisure & Hospitality	173.4	218.4
<i>Numerical Change</i>		45.0
<i>Percent Change</i>		25.9%
Other Services	64.0	69.4
<i>Numerical Change</i>		5.4
<i>Percent Change</i>		8.5%
Government	234.8	257.1
<i>Numerical Change</i>		22.3
<i>Percent Change</i>		9.5%

Note - All figures are annual averages rounded to the nearest tenth for percentage change or the nearest hundred for employment. Numerical change and percent change are based on the difference from the forecast year annual average employment and the base year annual average employment.

*Phoenix-Mesa-Glendale MSA includes all of Maricopa and Pinal Counties

Tucson MSA Employment Forecast

(In Thousands)

	<u>Historical</u>	<u>Forecast</u>
	2010	2020
Total Nonfarm Employment	354.1	429.2
<i>Numerical Change</i>		75.1
<i>Percent Change</i>		21.2%
Manufacturing	24.0	25.1
<i>Numerical Change</i>		1.1
<i>Percent Change</i>		4.6%
Natural Resources & Mining	1.8	2.1
<i>Numerical Change</i>		0.3
<i>Percent Change</i>		18.3%
Construction	15.0	23.4
<i>Numerical Change</i>		8.4
<i>Percent Change</i>		55.8%
Trade, Transportation, & Utilities	56.6	69.3
<i>Numerical Change</i>		12.7
<i>Percent Change</i>		22.4%
Information	4.3	4.4
<i>Numerical Change</i>		0.1
<i>Percent Change</i>		1.8%
Financial Activities	17.6	19.5
<i>Numerical Change</i>		1.9
<i>Percent Change</i>		10.6%
Professional & Business Services	45.7	58.5
<i>Numerical Change</i>		12.8
<i>Percent Change</i>		27.9%
Educational & Health Services	58.3	76.1
<i>Numerical Change</i>		17.8
<i>Percent Change</i>		30.4%
Leisure & Hospitality	38.1	48.4
<i>Numerical Change</i>		10.3
<i>Percent Change</i>		27.1%
Other Services	14.3	15.7
<i>Numerical Change</i>		1.4
<i>Percent Change</i>		9.8%
Government	78.2	86.9
<i>Numerical Change</i>		8.7
<i>Percent Change</i>		11.1%

Note - All figures are annual averages rounded to the nearest tenth for percentage change or the nearest hundred for employment. Numerical change and percent change are based on the difference from the forecast year annual average employment and the base year annual average employment.

*Tucson MSA includes all of Pima County

Balance of State* Employment Forecast

(In Thousands)

	<u>Historical</u>	<u>Forecast</u>
	2010	2020
Total Nonfarm Employment	339.0	383.8
<i>Numerical Change</i>		44.8
<i>Percent Change</i>		13.2%
Manufacturing	13.8	15.7
<i>Numerical Change</i>		2.0
<i>Percent Change</i>		14.2%
Natural Resources & Mining	6.1	7.2
<i>Numerical Change</i>		1.1
<i>Percent Change</i>		18.1%
Construction	14.1	18.6
<i>Numerical Change</i>		4.6
<i>Percent Change</i>		32.4%
Trade, Transportation, & Utilities	65.3	76.3
<i>Numerical Change</i>		11.0
<i>Percent Change</i>		16.8%
Information	4.7	4.7
<i>Numerical Change</i>		0.0
<i>Percent Change</i>		0.4%
Financial Activities	8.8	9.2
<i>Numerical Change</i>		0.4
<i>Percent Change</i>		4.4%
Professional & Business Services	23.4	28.2
<i>Numerical Change</i>		4.8
<i>Percent Change</i>		20.7%
Educational & Health Services	47.4	57.3
<i>Numerical Change</i>		9.9
<i>Percent Change</i>		21.0%
Leisure & Hospitality	42.4	49.0
<i>Numerical Change</i>		6.6
<i>Percent Change</i>		15.5%
Other Services	9.9	10.3
<i>Numerical Change</i>		0.3
<i>Percent Change</i>		3.4%
Government	103.3	107.3
<i>Numerical Change</i>		4.1
<i>Percent Change</i>		3.9%

Note - All figures are annual averages rounded to the nearest tenth for percentage change or the nearest hundred for employment. Numerical change and percent change are based on the difference from the forecast year annual average employment and the base year annual average employment.

*Balance of state includes all areas in Arizona outside of the Phoenix and Tucson Metro areas (MSAs)